

# Memorandum

To: CHAIR AND COMMISSIONERS

CTC Meeting: April 7-8, 2004

Reference No.: 2.1a.(2)  
Action Item

From: ROBERT L. GARCIA  
Chief Financial Officer

Prepared by: Jim Nicholas  
Division Chief  
Transportation Programming

Ref: **STIP AMENDMENT 02S-123**

The San Joaquin Council of Governments (SJCOG) is requesting the California Transportation Commission (Commission) approve this State Transportation Improvement Program (STIP) amendment. This amendment was noticed at the February 2004 Commission meeting. The Commission asked SJCOG to evaluate additional alternatives to the presented amendment. On March 2, 2004, staff from SJCOG, the Commission staff and the Department of Transportation (Department) met to discuss options, including partial replacement and partial reimbursement. SJCOG later indicated that they were unable to identify any projects for replacement. On March 8, 2004, SJCOG requested that the amendment go before the Commission for action as presented at the February 2004 Commission meeting.

SJCOG proposes to move \$16,040,000 in Regional Improvement Program (RIP) funds from the Route 12 (Bouldin Island) Passing Lanes project (PPNO 7350) to the Tracy Widening, Stage 2 and 3 project (PPNO 7965B), and to move \$2,629,000 in RIP funds from Route 12 Kettleman Lane Gap Closure project (PPNO 7398) to the Route 99 Widening in North Stockton project (PPNO 7673). The Route 12 (Bouldin Island) Passing Lanes project and the Route 12 Kettleman Lane Gap Closure project will be removed from the STIP.

SJCOG also requests the Commission approve an AB 3090 Reimbursement for a total of \$117,976,000 in RIP and Interregional Improvement Program (IIP) funds with local measure funds (Measure K) for later reimbursement on four projects in San Joaquin County. SJCOG proposes to replace \$2,408,000 in RIP on the Route 99/120 East (Yosemite Ave) Interchange project (PPNO 7635); replace \$5,388,000 in RIP funds on the Route 99/Hammer Lane Interchange project (PPNO 9841); replace \$7,862,000 in RIP funds and \$19,476,000 in IIP funds on the Route 99 Widening in North Stockton project (PPNO 7673); and replace \$43,710,000 in RIP funds and \$39,132,000 in IIP funds on the Tracy Widening, Stage 2 and 3 projects (PPNO 7965B). This is a revenue neutral programming action. The projects are subject to rescheduling in the 2004 STIP.

**RECOMMENDATION:**

The Department recommends that the AB 3090 request be considered pending SJCOG's identification that all alternatives have been duly investigated and agreement that both the date and schedule of reimbursement are subject to the availability of funds. SJCOG should attend the April Commission meeting and be prepared to answer any questions the Commission may have.

**BACKGROUND:**

This request follows AB 3090 Guidelines, which allows a Local Agency to use its own funds (non-state or non-federal) to complete a project component early to be later reimbursed with STIP funds currently programmed on the project. An AB 3090 reimbursement agreement will be drafted and submitted to Commission staff for review prior to the April 2004 Commission meeting.

SJCOG has submitted a statement to the Department regarding this AB 3090 amendment as to why they are requesting reimbursement over replacement. San Joaquin County does not have \$118,000,000 in projects that can be substituted as replacement projects.

**Route 12 (Bouldin Island) Passing Lanes Project (PPNO 7350)**

This project is currently programmed with \$1,184,000 in RIP funds for Construction Support (CON SUP) in FY 2004-05 and \$14,856,000 in RIP funds for CON in FY 2004-05. The scope on this project will need to be revised due to geotechnical issues that were identified during surveying for the environmental document. The scope change will substantially increase the cost of the project; therefore, SJCOG proposes to move \$16,040,000 in RIP funding from the Route 12 (Bouldin Island) Passing Lanes project to FY 2004-05 CON on the Tracy Widening, Stage 2 and 3 project (PPNO 7965B). The Route 12 (Bouldin Island) Passing Lane project will be removed from the 2002 STIP.

Final expenditures to date for this project are \$832,000 for project development support and \$107,000 for Right of Way (R/W).

**Route 12 Kettleman Lane Gap Closure (PPNO 7398)**

This project is currently programmed with \$336,000 in RIP funds for R/W in FY 2005-06 and \$2,293,000 in RIP funds for CON in FY 2006-07. In an agreement entered into on July 16, 2003 between the City of Lodi and the State of California under Agreement 10-151 and Amendment No. 1, 10-151 A-1, the City of Lodi is to pay one hundred percent (100%) of the actual cost of the project. This project has become a local agency project and the RIP funding is no longer needed. SJCOG proposes to move the \$2,629,000 of RIP funding programmed on Route 12 Kettleman Gap Closure project to FY 2006-07 CON on the Route 99 Widening in North Stockton project (PPNO 7673). Route 12 Kettleman Lane Gap Closure project will be removed from the 2002 STIP.

Route 99/120 East (Yosemite Ave) Interchange (PPNO 7635)

This project consists of widening Route 120 through the interchange, reconstructing the Route 99 overhead, reconstructing the interchange on-ramps and off-ramps and signalizing the interchange ramps. The project will improve traffic operations and provide additional capacity through the interchange.

This project is currently programmed with \$408,000 in RIP funds for CON SUP and \$2,000,000 in RIP funds for CON in FY 2003-04. This project is scheduled to be ready to list in April 2004 and ready to advertise in May 2004.

SJCOG proposes to replace \$408,000 of FY 2003-04 RIP CON SUP and \$2,000,000 of FY 2003-04 RIP CON funds on the Route 99/120 East (Yosemite Ave) Interchange project with local funds for later reimbursement (PPNO 7635C) in FY 2006-07. SJCOG also requests to change the implementing agency from the Department to the City of Manteca for the CON component of the project.

Route 99 Widening in North Stockton (PPNO 7673)

This project consists of widening Route 99 from a four-lane freeway to a six-lane freeway between Route 4 to Hammer Lane, and adding auxiliary lanes between Wilson Way and Hammer Lane. The widening will help alleviate traffic congestion, improve operations and accommodate additional traffic capacity along Route 99.

This project is currently programmed with \$5,233,000 in RIP funds for CON in FY 2003-04; \$2,752,000 in IIP funds for CON SUP and \$16,724,000 in IIP funds for CON in FY 2003-04. SJCOG proposes to move \$2,629,000 in RIP funds from Route 12 Kettleman Lane Gap Closure project (PPNO 7398) to FY 2006-07 CON on the Route 99 Widening in North Stockton project, to offset a construction cost increase. This project is currently on schedule for delivery.

SJCOG proposes to replace \$5,233,000 of FY 2003-04 RIP CON and \$2,629,000 of FY 2006-07 RIP CON funds on the Route 99 in North Stockton project with local funds for later reimbursement (PPNO 7673C) in FY 2008-09. SJCOG also proposes to replace \$2,752,000 of FY 2003-04 IIP CON SUP funds and \$16,724,000 of FY 2003-04 IIP CON funds on the Route 99 Widening in North Stockton project with local funds for later reimbursement (PPNO 7673C) in FY 2006-07. SJCOG also requests to change the implementing agency from the Department to the City of Stockton for the CON component of the project.

Route 99/Hammer Lane Interchange (PPNO 9841)

This project consists of widening the overcrossing, realigning the frontage road and reconstructing the interchange ramps. It will improve the traffic capacity of the interchange.

This project is currently programmed with \$2,467,000 in RIP funds for CON SUP and \$2,921,000 in RIP funds for CON in FY 2003-04. This project is currently on schedule for delivery.

SJCOG proposes to replace \$5,388,000 of RIP funds in FY 2003-04 on the Route 99/Hammer Lane Interchange project with local funds for later reimbursement (PPNO 9841C) in FY 2008-09. SJCOG also requests to change the implementing agency from the Department to the City of Stockton for the CON component of the Route 99/Hammer Lane Interchange project.

Tracy Widening, Stage 2 and 3 (PPNO 7965B)

This project consists of widening Interstate 205 (I-205) from four to six lanes in San Joaquin County and near Tracy from the West 11<sup>th</sup> Street overcrossing to the junction of I-205 and I-5. The project will construct two new lanes in the median, widen and seismically retrofit six structures, construct concrete median barrier, construct soundwalls and rehabilitate existing pavement. The project will provide capacity and alleviate traffic congestion.

This project is currently programmed in FY 2003-04 with the following funds: \$550,000 in RIP for R/W; \$2,502,000 in RIP for CON SUP; \$24,618,000 in RIP for CON; \$550,000 in IIP for R/W; \$2,502,000 in IIP for CON SUP; \$36,080,000 in IIP for CON; and \$25,000,000 in Traffic Congestion Relief Program (TCRP) funds. At the December 2003 Commission meeting, a 12-month time extension was approved for the CON component under Waiver W-03-28. The time extension was approved due to lack of State Highway Account funds needed for right of way acquisition. The environmental document has been delayed on this project due to a biological opinion from the United States Fish and Wildlife Services and unresolved mitigation issues of the Riparian Brush Rabbit. The acquisition of right of way may be impacted by the final approval of the environmental document. This project will be ready to list July 2004 at the earliest.

SJCOG proposes to move \$16,040,000 in RIP funds from the Route 12 (Bouldin Island) Passing Lane project (PPNO 7350) to FY 2004-05 CON on the Tracy Widening, Stage 2 and 3 project to replace a portion of the TCRP funds currently programmed on the project.

SJCOG proposes to replace \$2,502,000 of FY 2003-04 RIP CON SUP funds; \$550,000 of FY 2003-04 RIP R/W funds; \$24,618,000 of FY 2003-04 RIP CON funds; and \$16,040,000 of FY 2004-05 RIP CON funds with local funds for later reimbursement in FY 2006-07, FY 2007-08 and FY 2008-09. SJCOG also proposes to replace \$2,502,000 of FY 2003-04 IIP CON SUP funds, \$550,000 of FY 2003-04 IIP R/W funds and \$36,080,000 of FY 2003-04 IIP funds with local funds for later reimbursement (PPNO 7965C) in FY 2007-08.

**RESOLUTION:**

Resolved, that the California Transportation Commission (Commission) revise the 2002 State Transportation Improvement Program (STIP) at the end of the 30-day notice period as follows:

**Deletes:**

County	District	PPNO	EA	Element	Const. Year	PM Back	PM Ahead	Route/Corridor						
San Joaquin	10	7350	0A840K	CO	2004-05	0.1	10.1	12						
Implementing Agency: (by component)	PA&ED	Caltrans			PS&E	Caltrans								
	R/W	Caltrans			CON	Caltrans								
RTPA/CTC:	San Joaquin Council of Governments													
Project Title:	Route 12 (Bouldin Island) Passing Lanes													
Location	Near Terminous - Sacramento County line to Route 5													
Description:	Add passing lanes at two locations													
(DOLLARS IN THOUSANDS)														
FUND	TOTAL	Project Totals by Fiscal Year						Project Totals by Component						
		Prior	02/03	03/04	04/05	05/06	06/07	R/W	CON	PA&ED	PS&E	R/W Supp	CON Supp	
RIP														
Existing	18,365	1,614	711		16,040			711	14,856	673	801	140	1,184	
Change	(16,040)	0	0		(16,040)			0	(14,856)	0	0	0	(1,184)	
Proposed	2,325	1,614	711		0			711	0	673	801	140	0	
Total														
Existing	18,365	1,614	711		16,040			711	14,856	673	801	140	1,184	
Change	(16,040)	0	0		(16,040)			0	(14,856)	0	0	0	(1,184)	
Proposed	2,325	1,614	711		0			711	0	673	801	140	0	

**And Deletes:**

County	District	PPNO	EA	Element	Const. Year	PM Back	PM Ahead	Route/Corridor					
San Joaquin	10	7398	0G570K	CO	2006-07	15.2	17.5	12					
Implementing Agency: (by component)	PA&ED	City of Lodi				PS&E	City of Lodi						
	R/W	City of Lodi				CON	City of Lodi						
RTPA/CTC:	San Joaquin Council of Governments												
Project Title:	SR-12 Kettleman Lane Gap Closure												
Location	In City of Lodi - On SR-12 from Tienda Drive to Ham Lane and Stockton Street to Cherokee Lane												
Description:	Widen to 4 lanes												
(DOLLARS IN THOUSANDS)													
FUND	TOTAL	Project Totals by Fiscal Year						Project Totals by Component					
		Prior	02/03	03/04	04/05	05/06	06/07	R/W	CON	PA&ED	PS&E	R/W Supp	CON Supp
RIP													
Existing	2,629					336	2,293	336	2,293				
Change	(2,629)					(336)	(2,293)	(336)	(2,293)				
Proposed	0					0	0	0	0				
Loc Funds													
Existing	823	473	241	109				186	109	140	333	55	
Change	0	0	0	0				0	0	0	0	0	
Proposed	823	473	241	109				186	109	140	333	55	
Total													
Existing	3,452	473	241	109		336	2,293	522	2,402	140	333	55	
Change	(2,629)	0	0	0		(336)	(2,293)	(336)	(2,293)	0	0	0	
Proposed	823	473	241	109		0	0	186	109	140	333	55	

**And Revises:**

County	District	PPNO	EA	Element	Const. Year	PM Back	PM Ahead	Route/Corridor					
San Joaquin	10	7635	3A090K	CO	2003-04	6.4	7	99					
Implementing Agency: (by component)	PA&ED	Caltrans				PS&E	Caltrans						
	R/W	Caltrans				CON	Caltrans-City of Manteca	X	AB 3090				
RTPA/CTC:	San Joaquin Council of Governments												
Project Title:	Route 99/120 East (Yosemite Avenue) Interchange												
Location	Manteca - at the Route 99/Route 120 (Yosemite Avenue) interchange												
Description:	Widen Route 120 through the interchange area, including reconstructing the Route 99 overhead and on/off ramps												
(DOLLARS IN THOUSANDS)													
FUND	TOTAL	Project Totals by Fiscal Year						Project Totals by Component					
		Prior	02/03	03/04	04/05	05/06	06/07	R/W	CON	PA&ED	PS&E	R/W Supp	CON Supp
RIP													
Existing	2,408			2,408					2,000				408
Change	(2,408)			(2,408)					(2,000)				(408)
Proposed	0			0					0				0
Local Funds - (Measure K) AB 3090													
Existing	0			0					0				0
Change	2,408			2,408					2,408				0
Proposed	2,408			2,408					2,408				0
Demo													
Existing	6,000			6,000					5,741				259
Change	0			0					0				0
Proposed	6,000			6,000					5,741				259
Local Funds (City of Manteca)													
Existing	1,064			1,064				515	549				
Change	0			0				0	0				
Proposed	1,064			1,064				515	549				
Local Funds (Measure K)													
Existing	3,563			3,563				740	2,010			211	602
Change	0			0				0	(408)			0	408
Proposed	3,563			3,563				740	1,602			211	1,010
Total													
Existing	13,035			13,035				1,255	10,300			211	1,269
Change	0			0				0	0			0	0
Proposed	13,035			13,035				1,255	10,300			211	1,269

**And Adds:**

County	District	PPNO	EA	Element	Const. Year	PM Back	PM Ahead	Route/Corridor					
San Joaquin	10	7635C	--	LA	--	--	--	--					
Implementing Agency: (by component)		PA&ED R/W				PS&E CON							
RTPA/CTC:		San Joaquin Council of Governments											
Project Title:		AB 3090 Reimbursement (Route 99/120 East (Yosemite) Interchange)											
Location		AB 3090 Reimbursement											
Description:		AB 3090 Reimbursement											
(DOLLARS IN THOUSANDS)													
FUND	TOTAL	Project Totals by Fiscal Year						Project Totals by Component					
		Prior	02/03	03/04	04/05	05/06	06/07	R/W	CON	PA&ED	PS&E	R/W Supp	CON Supp
RIP													
Existing	0						0		0				
Change	2,408						2,408		2,408				
Proposed	2,408						2,408		2,408				
Total													
Existing	0						0		0				
Change	2,408						2,408		2,408				
Proposed	2,408						2,408		2,408				

**And Revises:**

County	District	PPNO	EA	Element	Const. Year	PM Back	PM Ahead	Route/Corridor					
San Joaquin	10	7673	445400	CO	2003-04	18.6	22.9	99					
Implementing Agency: (by component)	PA&ED	Caltrans			PS&E	Caltrans							
	R/W	Caltrans			CON	Caltrans	City of Stockton	x AB 3090					
RTPA/CTC:	San Joaquin Council of Governments												
Project Title:	Route 99 Widening in North Stockton												
Location	Stockton - Route 4 West to Hammer Lane												
Description:	Widen 4 lane freeway to six lane freeway												
(DOLLARS IN THOUSANDS)													
FUND	TOTAL	Project Totals by Fiscal Year						Project Totals by Component					
		Prior	02/03	03/04	04/05	05/06	06/07	R/W	CON	PA&ED	PS&E	R/W Supp	CON Supp
RIP													
Existing	5,233			5,233			0		5,233				
Change	(2,604)			(5,233)			2,629		(2,604)				
Change	(2,629)						(2,629)		(2,629)				
Proposed	0			0			0		0				
IIP													
Existing	19,476			19,476					16,724				2,752
Change	(19,476)			(19,476)					(16,724)				(2,752)
Proposed	0			0					0				0
Local Funds (Measure K)													
Existing	9,520			9,520					9,520				0
Change	3,819			3,819					228				3,591
Proposed	13,339			13,339					9,748				3,591
Local Funds (Measure K) AB 3090													
Existing	0			0			0		0				
Change	27,338			24,709			2,629		27,338				
Proposed	27,338			24,709			2,629		27,338				
Total													
Existing	34,229			34,229			0		31,477				2,752
Change	6,448			3,819			2,629		5,609				839
Proposed	40,677			38,048			2,629		37,086				3,591

**And Adds:**

County		District	PPNO	EA	Element	Const. Year	PM Back	PM Ahead	Route/Corridor				
San Joaquin		10	7673C	--	LA	--	--	--	--				
Implementing Agency: (by component)		PA&ED R/W					PS&E CON						
RTPA/CTC:		San Joaquin Council of Governments											
Project Title:		AB 3090 Reimbursement (Route 99 Widening in North Stockton)											
Location		AB 3090 Reimbursement											
Description:		AB 3090 Reimbursement											
(DOLLARS IN THOUSANDS)													
FUND	TOTAL	Project Totals by Fiscal Year						Project Totals by Component					
		Prior	04/05	05/06	06/07	07/08	08/09	R/W	CON	PA&ED	PS&E	R/W Supp	CON Supp
RIP													
Existing	0						0		0				
Change	7,862						7,862		7,862				
Proposed	7,862						7,862		7,862				
IIP													
Existing	0					0			0				
Change	19,476					19,476			19,476				
Proposed	19,476					19,476			19,476				
Total													
Existing	0					0	0		0				
Change	27,338					19,476	7,862		27,338				
Proposed	27,338					19,476	7,862		27,338				

**And Revises:**

County	District	PPNO	EA	Element	Const. Year	PM Back	PM Ahead	Route/Corridor					
San Joaquin	10	9841	445600	CO	2003-04	22.8	23	99					
Implementing Agency: (by component)	PA&ED	Caltrans			PS&E	Caltrans							
	R/W	Caltrans			CON	Caltrans	City of Stockton	X AB 3090					
RTPA/CTC:	San Joaquin Council of Governments												
Project Title:	Route 99/Hammer Lane Interchange												
Location	Stockton - Hammer Lane												
Description:	Modify interchange												
(DOLLARS IN THOUSANDS)													
FUND	TOTAL	Project Totals by Fiscal Year						Project Totals by Component					
		Prior	02/03	03/04	04/05	05/06	06/07	R/W	CON	PA&ED	PS&E	R/W Supp	CON Supp
RIP													
Existing	5,388			5,388					2,921				2,467
Change	(5,388)			(5,388)					(2,921)				(2,467)
Proposed	0			0					0				0
Local Funds - (Measure K) AB 3090													
Existing	0			0					0				
Change	5,388			5,388					5,388				
Proposed	5,388			5,388					5,388				
Local Funds (Measure K)													
Existing	14,239			14,239					14,239				0
Change	2,695			2,695					0	0	0	0	2,695
Proposed	16,934			16,934					14,239				2,695
RSTP													
Existing	404			404					404				
Change	0			0					0				
Proposed	404			404					404				
Local Funds (City of Stockton)													
Existing	4,037			4,037					4,037				
Change	0								0				
Proposed	4,037			4,037					4,037				
Total													
Existing	24,068			24,068					21,601				2,467
Change	2,695			2,695					2,467				228
Proposed	26,763			26,763					24,068				2,695

**And Adds:**

County	District	PPNO	EA	Element	Const. Year	PM Back	PM Ahead	Route/Corridor					
San Joaquin	10	9841C	--	LA	--	--	--	--					
Implementing Agency: (by component)	PA&ED					PS&E							
	R/W					CON							
RTPA/CTC:	San Joaquin Council of Governments												
Project Title:	AB 3090 Reimbursement (Route 99/Hammer Lane Interchange)												
Location	AB 3090 Reimbursement												
Description:	AB 3090 Reimbursement												
(DOLLARS IN THOUSANDS)													
FUND	TOTAL	Project Totals by Fiscal Year						Project Totals by Component					
		Prior	03/04	04/05	05/06	06/07	08/09	R/W	CON	PA&ED	PS&E	R/W Supp	CON Supp
RIP													
Existing	0						0		0				
Change	5,388						5,388		5,388				
Proposed	5,388						5,388		5,388				
Total													
Existing	0						0		0				
Change	5,388						5,388		5,388				
Proposed	5,388						5,388		5,388				



**And Revises:**

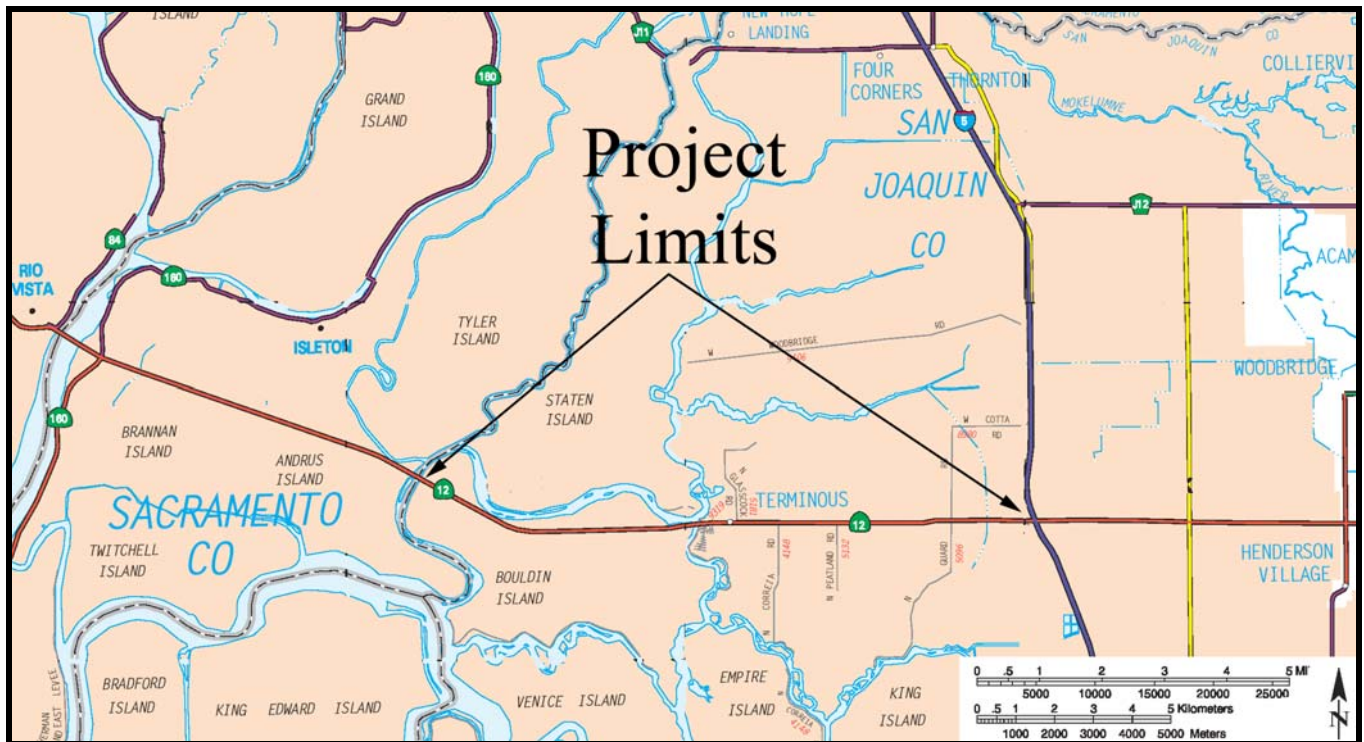
County	District	PPNO	EA	Element	Const. Year	PM Back	PM Ahead	Route/Corridor					
San Joaquin	10	7965B	300160	CO	2003-04	R3.0	R13.6	205					
Implementing Agency: (by component)	PA&ED	Caltrans				PS&E	Caltrans						
	R/W	Caltrans				CON	Caltrans		X	AB 3090			
RTPA/CTC:	San Joaquin Council of Governments												
Project Title:	Tracy Widening, stage 2 & 3												
Location	Tracy - W 11th Street (Old US 50) to Route 5												
Description:	Widen from 4 lanes to 6 lanes freeway												
(DOLLARS IN THOUSANDS)													
FUND	TOTAL	Project Totals by Fiscal Year						Project Totals by Component					
		Prior	02/03	03/04	04/05	05/06	06/07	R/W	CON	PA&ED	PS&E	R/W Supp	CON Supp
RIP													
Existing	30,071	821	1,580	27,670	0			550	24,618	821	1,473	107	2,502
Change	(11,630)	0	0	(27,670)	16,040			(550)	(8,578)	0	0	0	(2,502)
Change	(16,040)				(16,040)				(16,040)				
Proposed	2,401	821	1,580	0	0			0	0	821	1,473	107	0
IIP													
Existing	41,535	822	1,581	39,132				550	36,080	822	1,474	107	2,502
Change	(39,132)	0	0	(39,132)				(550)	(36,080)	0	0	0	(2,502)
Proposed	2,403	822	1,581	0				0	0	822	1,474	107	0
TCRP													
Existing	25,000			25,000					25,000				
Change	0			0					0				
Proposed	25,000			25,000					25,000				
Local Funds (Measure K)													
Existing	0			0	0				0				
Change	82,842			66,802	16,040				82,842				
Proposed	82,842			66,802	16,040				82,842				
Total													
Existing	96,606	1,643	3,161	91,802	0			1,100	85,698	1,643	2,947	214	5,004
Change	16,040	0	0	0	16,040			(1,100)	22,144	0	0	0	(5,004)
Proposed	112,646	1,643	3,161	91,802	16,040			0	107,842	1,643	2,947	214	0

**And Adds:**

County	District	PPNO	EA	Element	Const. Year	PM Back	PM Ahead	Route/Corridor				
San Joaquin	10	7965C	--	LA	--	--	--	--				
Implementing Agency: (by component)		PA&ED R/W				PS&E CON						
RTPA/CTC:		San Joaquin Council of Governments										
Project Title:		AB 3090 Reimbursement (Tracy Widening, Stage 2 and 3)										
Location		AB 3090 Reimbursement										
Description:		AB 3090 Reimbursement										
(DOLLARS IN THOUSANDS)												
FUND	TOTAL	Project Totals by Fiscal Year						Project Totals by Component				
		Prior	04/05	05/06	06/07	07/08	08/09	R/W	CON	PA&ED	PS&E	R/W Supp
RIP												
Existing	0				0	0	0		0			
Change	43,710				17,620	25,244	846		43,710			
Proposed	43,710				17,620	25,244	846		43,710			
IIP												
Existing	0					0			0			
Change	39,132					39,132			39,132			
Proposed	39,132					39,132			39,132			
Total												
Existing	0				0	0	0		0			
Change	82,842				17,620	64,376	846		82,842			
Proposed	82,842				17,620	64,376	846		82,842			

**STIP AMENDMENT 02S-123**

Location Map



10-San Joaquin

PPNO 7350

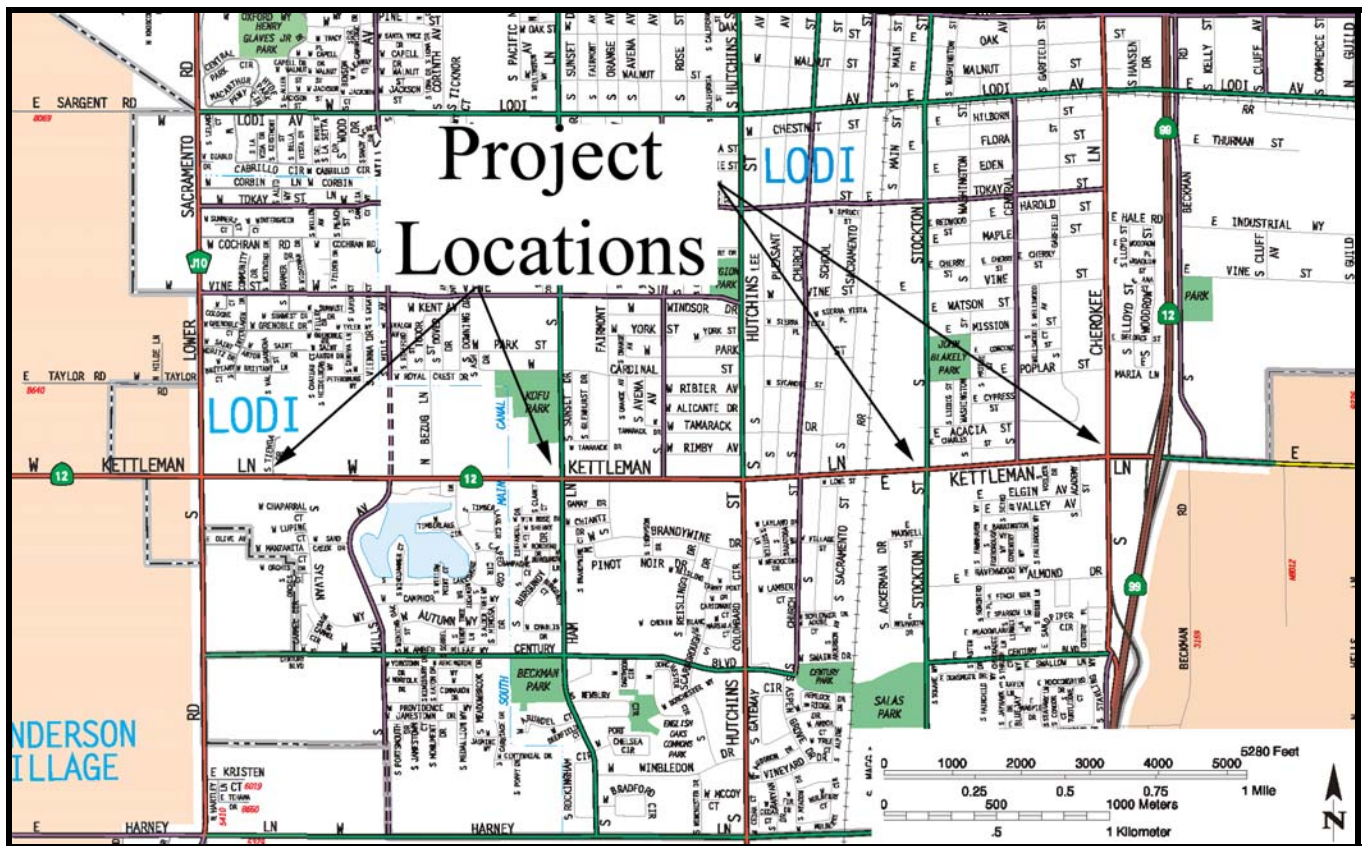
Location: Near Terminous, Route 12 from  
Sacramento County Line to Route 5.

Description: Add passing lanes.



**STIP AMENDMENT 02S-123**

Location Map



10-San Joaquin

PPNO 7398

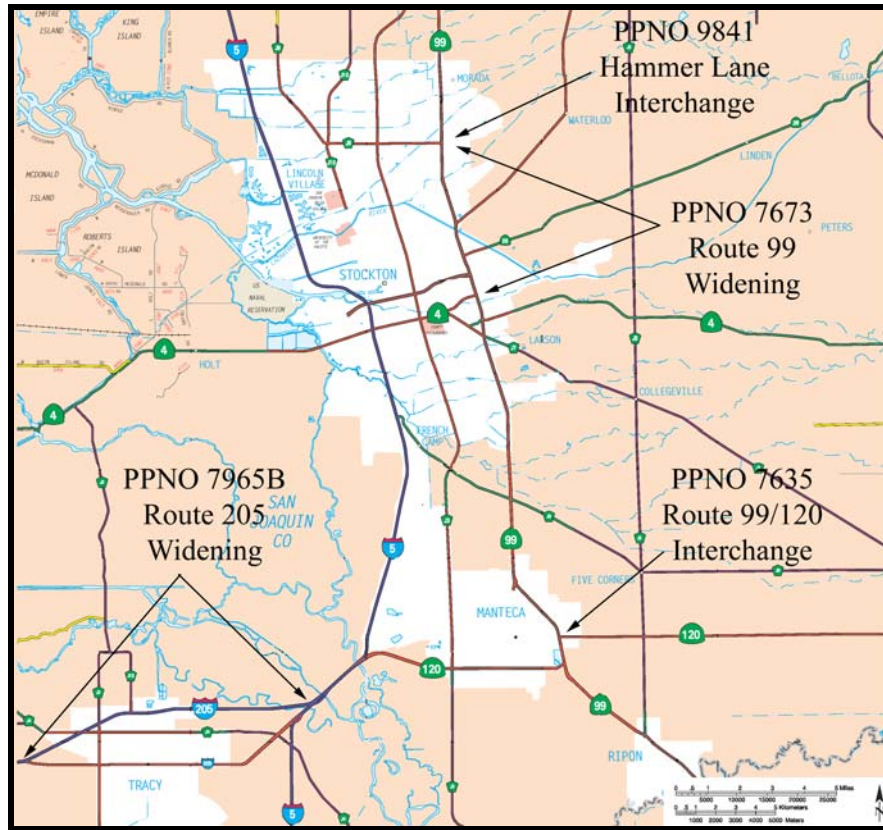
Location: Lodi, Route 12 from Tienda Drive to Ham Lane and from Stockton Street to Cherokee Lane.

Description: Widen to four lanes.



**STIP AMENDMENT 02S-123**

Location Map



10-San Joaquin

PPNO 7635, PPNO 7673, PPNO 9841, PPNO 7965B

Location: PPNO 7635: Manteca, Route 99 at Route 120.  
 PPNO 7673: Stockton, Route 99 from Route 4 West to Hammer Lane.  
 PPNO 9841: Stockton, Route 99 at Hammer Lane.  
 PPNO 7965B: Tracy, Route 205 from 11<sup>th</sup> Avenue to Route 5.

Description: PPNO 7635: Reconstruct Interchange.  
 PPNO 7673: Widen from four to six lanes.  
 PPNO 9841: Reconstruct Interchange.  
 PPNO 7965B: Widen from four to six lanes.





## SAN JOAQUIN COUNCIL OF GOVERNMENTS

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209.468.3913 • 209.468.4084 (fax)

[www.sjog.org](http://www.sjog.org)

March 12, 2004

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CHAIR

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VICE CHAIR

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Mr. Bob Balgenorth  
California Transportation Commission Chair  
State Building & Construction  
Trades Council of California  
1225 8th Street, Suite 375  
Sacramento, CA 95814

### RE: PROPOSAL TO LOAN THE STATE \$118 MILLION INTEREST FREE TO DELIVER I-205 AND ROUTE 99 PROJECTS.

Dear Chair Balgenorth:

The San Joaquin Council of Governments (SJCOC) has submitted a request to the California Transportation Commission which proposes an AB 3090 loan to the state of approximately \$118 million, interest free, to deliver four state highway projects in the region. The interest cost borne by the region, at a minimum, is \$11.5 million from a bond secured by SJCOC. The Commission has no financial responsibility to that bond or liability if reimbursement payments are delayed.

The four projects are identified in the maps attached. They are: I-205 Widening, Route 99 Widening, Route 99/120 interchange, and Route 99/Hammer Lane interchange. The top critical points of interregional mobility and connectivity statewide include these key locations.

The Commission staff has requested information about the Measure K sales tax program, including an explanation why replacement projects were not proposed. Thank you for this opportunity to provide the clarification needed to help the Commission and your staff better understand the AB 3090 proposal.

The sales tax is committing approximately \$42 million towards these projects, the equivalent of 5 years of sales tax funding for street and road projects in the sales tax program.

The Measure K Ordinance includes a voter-approved Expenditure Plan that set specific limits on how the Measure K revenue is spent. The Expenditure Plan outlined that Measure K revenue must be divided as follows:

- 35% to Local Street Repair
- 25% to Congestion Relief Projects (state highways, local streets)
- 32.5% to Passenger Rail and Bus Service
- 7.5% to Railroad Crossing Safety



In its thirteen years, Measure K has delivered the following:

- ***All the bus transit capital investments:*** This includes all transit buses needed to fully operate bus and rail transit systems in the region. In fact, Measure K was front loaded with capital investments for transit in order to get the transit systems running as soon as possible. Thus, the remaining transit allocations fund operations and on-going maintenance. The sales tax for operations is vital to sustain rail and transit because operations funding is the most difficult funding to secure at the state and federal level. Due to the very fact of the lack of Measure K dollars for transit capital, SJCOG set aside in a STIP reserve, funds of \$2.4 million for the Regional Transit Clean Air Facility and \$1.7 million for the Wilson Way Expansion/Modernization Facility. Both of these capital projects do not have one dollar of Measure K funds. They were slated for programming in the 2004 STIP but are currently delayed due to the STIP financial capacity.
- ***Transit Oriented Multimodal Stations completed, remaining two going into construction in 2005 and 2006:*** Measure K committed to transit oriented stations in every city and to date, there are only two left remaining. One is a STIP project, the Tracy Multimodal Station which is currently being delayed due to lack of funding (an allocation request will appear at the Commission's May meeting.) Construction is scheduled for 2005. The other is the Manteca Multimodal Station which is going to construction in 2006. These multimodal stations cannot be delayed because they are the critical path in efforts to expand rail and/or transit lines.
- ***All rail transit capital investments:*** The Altamont Commuter Express capital investments were made possible by Measure K which fronted tens of millions in capital dollars to start a Demonstration Service of two trains from the San Joaquin Valley to the Bay Area. The final installment of Measure K funds for rail cars went to purchase a third train set two years ago. The last major capital investment for rail occurred in December 2003, providing \$5 million for rail track improvements. Now, all rail transit dollars are devoted to operations and maintenance of cars and rail platforms.
- ***Local Street Repair automatically subvented:*** These funds are allocated immediately to local agencies for their local street repair needs. These funds assist agencies in reducing the agency's backlog of deferred maintenance needs.
- ***All state highway projects delivered:*** No state highway projects remain in the congestion relief program with exception of the ones identified in the STIP amendment. The remaining local arterial improvement projects are going to construction in the next one or two years. None of these arterial improvements are of statewide significance and most cannot be federalized.
- ***Railroad Crossing Safety delivered:*** All railroad grade separation projects have been delivered with the exception of the West Lane Grade Separation. SJCOG is working with the lead agency, San Joaquin County, to examine ways to eliminate \$16 million shortfall for construction. Until this shortfall is eliminated, programming STIP funds would be premature.

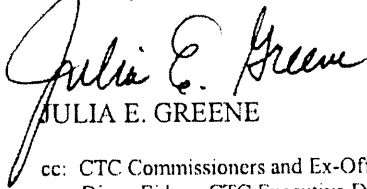
*Page 3*  
*Chair Balgenorth*  
*March 12, 2004*

The very fact that SJCOG has fulfilled its capital needs in thirteen years show the region's commitment to project delivery.

San Joaquin Council of Governments has made a commitment to the voters that the Measure K dollars will be spent exactly as described in the Ordinance and Expenditure Plan. To de-construct and change how those dollars were approved by the voters would undermine the integrity of all sales taxes in California.

Enclosed are the region's voter-approved Measure K Sales Tax Ordinance and Expenditure Plan, adopted in 1990 and sunsets in April 2011. Thank you for your consideration.

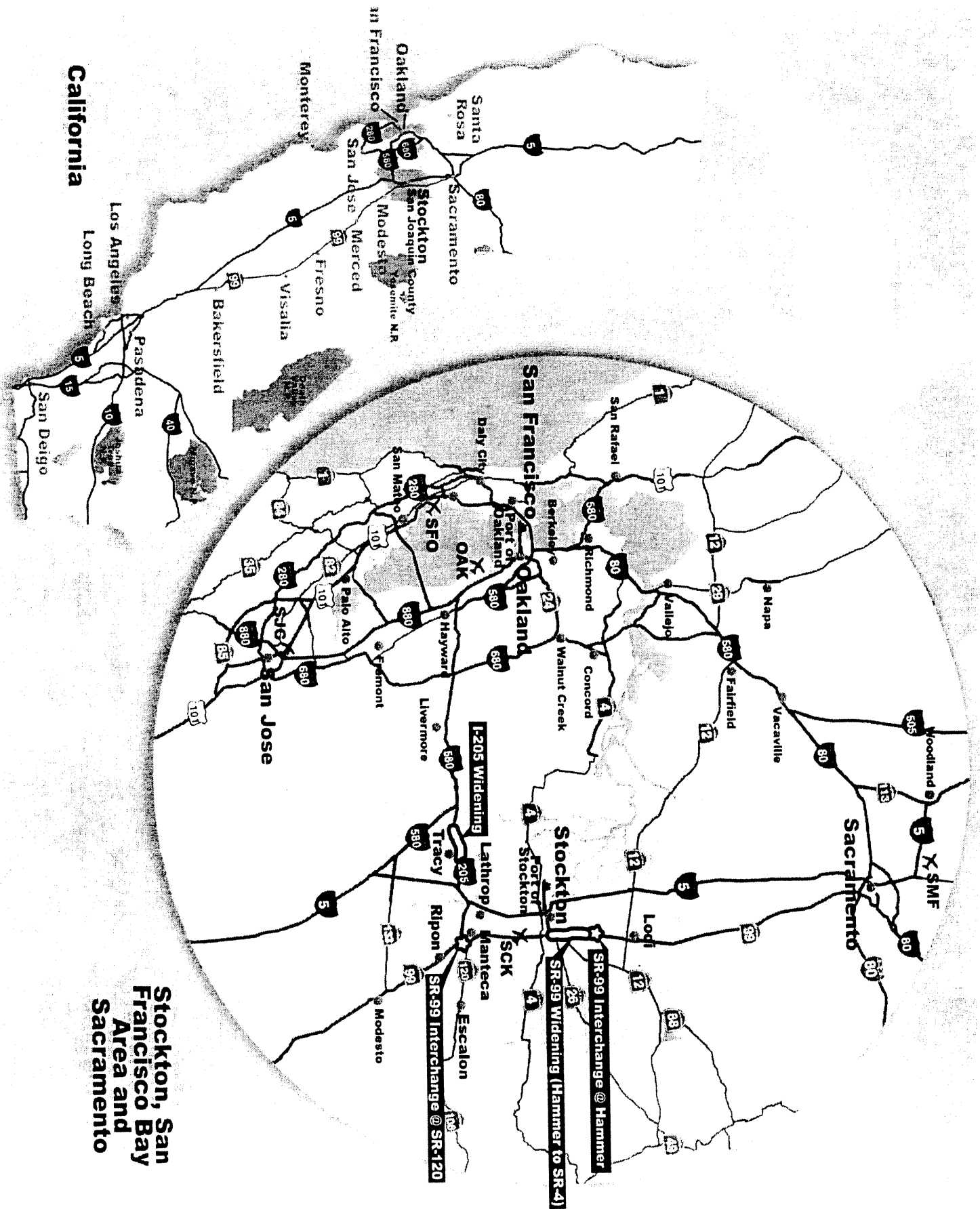
Sincerely,

A handwritten signature in cursive script that reads "Julia E. Greene". The signature is written in dark ink and is positioned above the printed name.

JULIA E. GREENE

cc: CTC Commissioners and Ex-Officio Members  
Diane Eidam, CTC Executive Director  
Tony Harris, Jim Nicholas, Bob Garcia, Julie Dunning, David Youmans, Caltrans  
John Ferrera, BT and H

California



Stockton, San Francisco Bay Area and Sacramento



# Inter-regional State Highway Projects Proposed for AB 3090

